



**CORPORATE
PROFILE**

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✓ Introduction

EuroAsian Capital Group (EA Capital Group) is a business and asset development group and an international provider of financing and technology services including engineering, procurement and construction solutions.

EA Capital Group is providing project development, management and financing in a variety of business sectors such as energy, oil & gas, fertilizers and others.

A combination of various business activities under '**one roof**' reflects the upcoming shift from traditional specialization to a more **integrated business approach**.

EA Capital Group is created to become a top-tier holding company, bringing together and enhancing value of subsidiaries' and affiliates' existing assets, resources and services in **innovative ways**.





Company at a glance

Our vision

To successfully utilize enormous multinational resources of subsidiaries & affiliates, to enhance and multiply capabilities and values assuring continuous leadership across selected industrial sectors, geographical areas and market segments.

Our background & capabilities

- Significant international business experience and highly qualified teams
- Comprehensive areas of expertise
- Interdisciplinary thinking and capabilities
- Network to various market players and experts
- Strong global relationships and foothold in Eurasian region

Our commitments

- To enhance our worldwide reputation in selected industry sectors
- To carry out initiatives in business sectors and geographical areas where we can deliver a sustainable value through our competitive advantages
- To operate in many languages and cultures of different countries and communities
- To maintain and strengthen our core asset & business development and engineering & construction business, to develop new skills and activities and to respond to the changing markets needs

Our partners

The worldwide leading companies and institutions specializing in implementation of complex technical, economical and geo-political projects and transactions.

Our team

Experts in various areas including finance, engineering, management, law, politics and others, whose professionalism and great skills allow to fulfill multi-disciplinary, multi-national integrated projects at highest level. Our employees and management represent cosmopolitan group with multi-cultural understanding and fluent speaking in 11 languages.

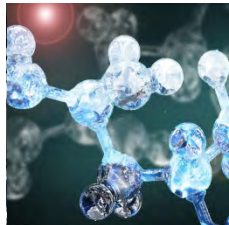
✓ Business focus



Resources &
Assets



Technology,
Engineering &
Construction



Commercialization
of scientific &
technological
developments



Equity
Investment &
Financing



Logistics
& Trade



Transactions
& M&A

✓ Industrial sectors | Areas of expertise

- Feasibility & Conceptual Studies
- Engineering & Detailed Design
- Environmental Permitting
- Regulation & Validation
- Procurement & Contracting
- Construction & Site management
- Project Management & Control
- Operation & Maintenance
- Control & Expert Systems
- EPC Services
- Turnkey Solutions / Design-Build Projects

ENERGY
INDUSTRY

CHEMICAL
INDUSTRY

CONSTRUCTION
INDUSTRY

HYDRO-CARBONS
PROCESSING INDUSTRY

Expertise across various sectors & regions' approach helps to achieve outstanding professional results based on in-depth sector knowledge, global business relationship and excellent deal-creation and transaction experience as well as integrated technology solutions.

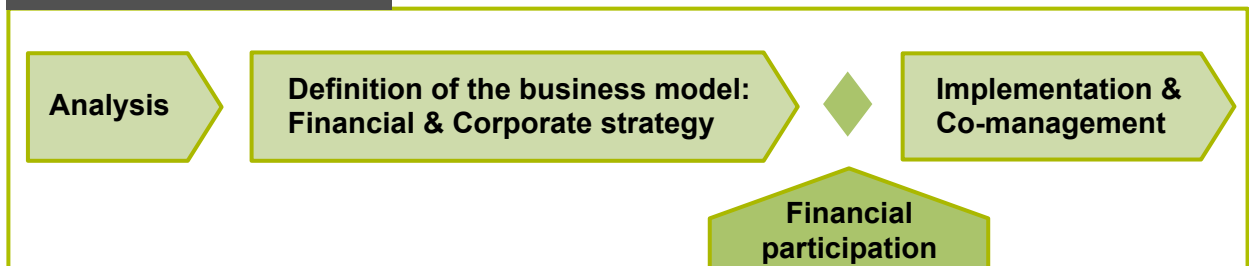
✓ Financing packages

Areas of expertise & Scope of services

Our service portfolio includes a wide range of Financial Services, providing complete tailor-made solutions.

| Private Equity | M&A | Project Finance & PPP's |
|----------------------------------|-----------------------------|-----------------------------------|
| Management Buy-Out | Acquisitions | Advisory to governmental agencies |
| Management Buy-In | Disposals | Advisory to private initiative |
| Private Placement / Fund raising | Due Diligence | Structuring |
| Leverage Buy-Out | Financial & Tax structuring | Bid management |
| Valuations | Negotiation | Feasibility analysis |

Our approach



✓ Management consulting

Areas of expertise & Scope of services

EA Capital Group supports its clients not only in the financial fields, but also in the definition of their Strategy, Marketing optimization, Operations and Governance and Human Resources Management.

| Strategy |
|---------------------------------------|
| Internationalization |
| Positioning & differentiation |
| Global coordination |
| New generation of business partnering |

| Marketing |
|----------------------|
| Branding |
| Distribution |
| Pricing |
| Product Portfolio |
| Added value products |

| Operational |
|-------------------------|
| Governance |
| Management Control |
| Re-engineering |
| Innovative Operations |
| Quality & Certification |

| Human Resources |
|-----------------------|
| Co-management |
| Innovation Management |
| Change Management |
| Certification |
| Training |

✓ Engineering, Procurement & Construction (EPC) | Turnkey Solutions

Power Generation & Transmission

EA Capital Group specializes in tailored solutions designed to satisfy the industry requirements. We provide EPC services for power and co-generation plants firing natural gas, solid and liquid fuels as well as turn-key projects in the fields of electrical infrastructure system and controls.

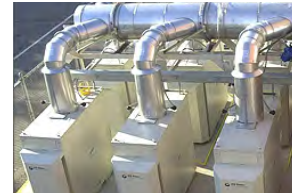
In addition to EPC packages for large power plants and transmission systems we provide engineering design and feasibility study for national and cross-boarder projects and networks.



Coal, Biomass Fired
Thermal Power &
Co-generation
Plants



Natural Gas Fired
Co-generation
Plants



Engine (Gas/
Diesel) CHP
Solutions



High Voltage
Sub-Stations



Water Treatment
Facilities

✓ Commercialization of scientific & technological developments

EA Capital Group provides life science & technology development and commercialization solutions. Our integrated team comprises of research, technology and business professionals, focused on transforming scientific and technological innovations into real-life applied solutions.

For the best correlation of life science & technology with potential market opportunities we take into account market needs, entry barriers and existing competing technologies.

Life science & technology commercialization

- ✓ **Due diligence support**
 - ✓ **Market research and analysis**
 - ✓ **Opportunity evaluation**
 - ✓ **Business development strategy**
 - ✓ **Risk analysis & management**
 - ✓ **Financial analysis and strategy**
 - ✓ **Development of business plan**
 - ✓ **Intellectual property landscape**
 - ✓ **Business development team**

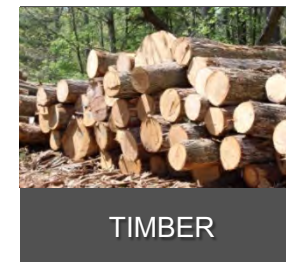
The economic benefits of a technology or technique accrue when a product, process or service is brought to the marketplace where it can be sold or used to increase productivity



✓ Trading

EA Capital Group's success in trading business is based on a well-founded knowledge of markets and professional organization enriched by large scale trading experience of its highly qualified employees. Our traders work closely with specialists in market analysis, product & technology development, standards & regulations and other areas.

EA Capital Group trading activities currently focus on the following products:



✓ Solid strategy

We focus on sustainable growth and adhere to strict quality orientation and innovative leadership.

Key strategic focus areas

- Investment and Technology
- Long-term view to protect business, mitigate and manage risk
- Services Development
- Market Development on a global scale
- Health, Safety and Environment
- Operational Excellence
- Human Resources Development
- Competitiveness

Towards sustainable profitable growth → Concentration on business ideas and concepts assuring stable market growth and profitability

✓ Competitive advantages

- ✓ **Global** reach and solid on-the-ground presence in Eurasia
- ✓ **Internationally-oriented** business strategy effectively capturing global flows of capital
- ✓ **Complex** engineering and innovation technologies
- ✓ **High-tech** application capabilities
- ✓ **Multicultural** & multilingual company
- ✓ **Comprehensive** areas of expertise
- ✓ **Interdisciplinary** thinking and capabilities
- ✓ **Internationally** educated & experienced management team with proven leadership skills
- ✓ **Top** industry professional staff
- ✓ **Excellent** network to various market players and experts
- ✓ **Sector** experience & Track records
- ✓ **Financial** strength & Strategic relationship
- ✓ **Alliances** with worldwide business partners for optimum solutions



✓ Corporate social responsibility

According to accepted in **EA Capital Group** policy of constant development, we aspire to improve indicators of company activity, considering not only economic, but also **social** and **ecological** aspects. We recognize, that important condition of a sustainable business development is a steady following of the principles of social responsibility.

Our company philosophy is based on the following principles of corporate social responsibility:

- ✓ **Business ethics**
 - ✓ **Employees well-being**
 - ✓ **Environmental protection**
 - ✓ **Community economic development**
 - ✓ **Community relations**
 - ✓ **Social accountability**





Contacts

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Additional offices

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- ✓ Kuwait city
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